**INTEREST RATES MARKET NOTICE**

**Date: 23 November 2020**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC357”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from **24 November 2020.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC357

**Nominal Issued** R 219,000,000.00

**Issue Price** 100%

**Coupon** 3.7%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 26 February 2021

**Books Close Date** 17 February 2021

**Interest Payment Date(s)** 26 February 2021

**Last Day to Register** by 17:00 on16 February 2021

**Issue Date 24 November 2020**

**Date Convention** Following

**Interest Commencement Date** 24 November 2020

**First Interest Payment Date** 26 February 2021

**ISIN No.** ZAG000172388

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/TWC357%20PricingSupplement2411.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/TWC357%20PricingSupplement2411.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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